

Distro Setup

What to expect when setting up Chili Piper Distro.

Who to involve from your team:

Sales Ops/RevOps:

Structure routers, build routing rules, set up teams.

CRM Admin:

To connect Salesforce and create custom CRM fields.

Pre-Kick Off

Gain access to Chili Piper and complete your self-guided initial onboarding.

1. [Create your Chili Piper instance](#)
2. [Get familiar with Distro](#)

Kickoff

Meet your onboarding team and dive into Chili Piper.

1. [Assign User Licenses](#)
2. [Set up Data Fields](#)
3. [Set up your Branding](#)
4. [Set up Distributions](#)

Build

This is where the magic happens. Build out your teams, routing rules, and actual routers.

1. [Create your teams](#)
2. [Build your router](#)
3. [Test a record](#)

Launch

Launch Chili Piper and let the good times roll.

1. [Train end users on ChiliCal](#)

Please note: Every implementation is different - the above is a general guide but might be altered based on your team's tech stack and goals.

